Common Stock

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

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OMB APPROVAL

OMB Number: 3235-0287 Estimated average burden hours per response 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

or Section 30(h) of the Investment Company Act of 1940 2. Issuer Name and Ticker or Trading Symbol 5. Relationship of Reporting Person(s) to Issuer 1. Name and Address of Reporting Person* (Check all applicable) Medpace Holdings, Inc. [MEDP] Medpace Investors, LLC Director 10% Owner Officer (give title Other (specify below) (Last) (Middle) below) (First) 3. Date of Earliest Transaction (Month/Day/Year) 09/13/2019 C/O MEDPACE HOLDINGS, INC. 5375 MEDPACE WAY 4. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) (Street) Form filed by One Reporting Person 45227 **CINCINNATI** OH Form filed by More than One Reporting Person (Citv) (State) (Qip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 1. Title of Security (Instr. 3) 2. Transaction 2A. Deemed 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) 5. Amount of 6. Ownership 7. Nature of Transaction **Execution Date** Securities Form: Direct Indirect (Month/Day/Year) Code (Instr. Beneficially (D) or Indirect Beneficial Owned Following Ownership (Instr. 4) (Month/Day/Year) 8) (I) (Instr. 4) Reported (A) or (D) Transaction(s) Code ν Amount Price (Instr. 3 and 4)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

(c.g., pats, cans, warrants, options, convertible securities)															
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	cution Date, y Code (Instr. Secu 8) Acqu or Di. (D) (II		Derivative Expiration Date Securities (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)		
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		(Instr. 4)		
Employee Stock Option (Right to Buy)	\$14.41	09/13/2019		P		117,132 ⁽¹⁾		(2)	06/10/2021	Common Stock	117,132(1)	\$40.59	117,132	D	
Employee Stock Option (Right to Buy)	\$14.41	09/13/2019		P		17,035 ⁽¹⁾		(2)	07/07/2021	Common Stock	17,035 ⁽¹⁾	\$40.59	17,035	D	
Employee Stock Option (Right to Buy)	\$16.2	09/13/2019		P		73,265 ⁽¹⁾		(2)	03/31/2022	Common Stock	73,265 ⁽¹⁾	\$38.8	73,265	D	
Employee Stock Option (Right to Buy)	\$16.88	09/13/2019		P		10,887 ⁽¹⁾		(2)	07/31/2022	Common Stock	10,887(1)	\$38.12	10,887	D	
Employee Stock Option (Right to Buy)	\$18.23	09/13/2019		P		11,112 ⁽¹⁾		(2)	03/31/2023	Common Stock	11,112(1)	\$36.77	11,112	D	

Explanation of Responses:

- 1. Stock options were purchased pursuant to the Tender Offer Statement on Schedule TO (the "Offer") filed with the Securities and Exchange Commission on August 5, 2019 (together with any subsequent amendments or supplements thereto). Pursuant to the Offer, MPI purchased 229,431 vested stock options from Eligible Holders (as defined in the Offer) upon the terms and conditions set forth in the Offer. The Offer expired at 11:59 p.m., Eastern Time, on September 13, 2019.
- 2. The stock options subject to this purchase are fully vested and exercisable

/s/ Stephen P. Ewald, Authorized

Signatory for Medpace

Investors, LLC

09/17/2019

** Signature of Reporting Person

Date

7,751,125

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.